

DISCLOSURE STATEMENT BUSINESS PURPOSE LOANS HMDA ADDENDUM

Applicant Name / Entity Name: _____

Loan Purpose

- Refinance (this loan satisfies and replaces another dwelling secured loan)
 - Home Purchase (includes construction loans with terms greater than 1 year and the refinance of a construction only loan into a perm loan)
 - Home Improvement
 - Other _____
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Please answer the following questions:

1. Was BOX 1 on page 1 completed: YES NO
2. Was LOAN PURPOSE – Refinance, Home Purchase or Home Improvement: YES NO
3. Was the COLLATERAL with the highest estimated value a DWELLING: YES NO

Application Provided:

- In Person
- Telephone
- Mail

IF YOU ANSWERED **YES** TO **ALL** OF THE ABOVE QUESTIONS **THIS LOAN IS HMDA REPORTABLE** AND RACE/ETHNICITY/SEX INFORMATION MUST BE COLLECTED ON APPLICANT(S).

- I do not wish to furnish this information

- I do not wish to furnish this information

Borrower Race

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Co-Borrower Race

- American Indian or Alaska Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White

Borrower Ethnicity

- Hispanic or Latino
- Not Hispanic or Latino

Co-Borrower Ethnicity

- Hispanic or Latino
- Not Hispanic or Latino

Borrower Sex

- Male
- Female

Co-Borrower Sex

- Male
 - Female
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IN ORDER FOR CREDIT TO BE PULLED THE FOLLOWING MUST BE COMPLETED.

- **THE DISCLOSURE STATEMENT MUST BE COMPLETED IN FULL AND SIGNED,**
- **A HMDA ADDENDUM MUST BE COMPLETED, AND**
- **A PFS MUST BE OBTAINED**