

QuickSwitch

WaterStone Bank

*Switching your account to
WaterStone Bank has never been this **EASY!***

Please complete the following steps:

Step One: Open your new WaterStone Bank account.

Open online or at a WaterStone Bank branch.

Step Two: Transfer your automatic payments and direct deposit.

Use the WaterStone Bank QuickSwitch forms to notify companies and financial institutions about the switch.

- QuickSwitch [Automatic Transaction Change Request](#)
- QuickSwitch [Direct Deposit Authorization Request](#)

Step Three: Track your automatic deposits and withdrawals.

Switch all your direct deposits and automatic withdrawals to your WaterStone Bank account.

- QuickSwitch [Automatic Transfers Tracking Form](#)

Step Four: Confirm all outstanding checks have cleared on your old account.

Step Five: Close your old account.

Now that your checks have cleared and all automatic payments and deposits have been transferred to your WaterStone Bank account, close out your old account.

- QuickSwitch [Automatic Close Account](#)

If you need any assistance completing this form, please contact Customer Service at 414.761.1000 or visit your local branch and a bank representative will be happy to assist you.



Automatic Transaction Change Request

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To Whom It May Concern:

Please change the account from which automatic payments are debited from:

Account Number:

Account Type:

to the following WaterStone Bank account:

Routing Number: 275071770

Account Number:

Account Type:

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If you have any questions, contact me at

Sincerely,

Direct Deposit Authorization Request

To Whom It May Concern:

I hereby authorize
to change the account to which automatic deposits are made to the following
WaterStone Bank account:

Routing Number: 275071770

Account Number:

Account Type:

If you have any questions, contact me at

Sincerely,

Automatic Close Account

To Whom It May Concern:

I hereby authorize
to close the following account:

Routing Number:

Account Number:

Account Type:

Please send a check for the closing balance toK

If you have any questions, please contact me at

Sincerely,

QuickSwitch

WaterStone Bank

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WaterStone Bank Routing Number is 275071770

Use this **Automatic Transfers Tracking Form** to help track automatic payments you have authorized third parties to make from your new WaterStone Bank account. **Add payroll, pensions, retirement, loans, credit cards, debit card, insurance, club dues, electric, water, gas, phone, cable, etc.**

Payment/Account Name	Date Change Request Sent	Method of Change Notification	Dollar Amount	Transfer confirmed with WaterStone Bank account
ABC Phone Company	00/00/0000	Mail/Email/Etc.	\$0.00	<input checked="" type="checkbox"/>
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