

WaterStone Bank helps make it easy for you to switch your financial accounts and services.

Open your WSB Checking Account

WSB offers several checking solutions to tailor fit your needs:

- E-Checking
- Free Checking
- Loyalty Checking
- Relationship Checking

Transfer Your Payments, Clear it Out

- Use the WaterStone Bank QuickSwitch to contact the companies and financial institutions that handle your automatic deposits and withdrawals.
- Ensure all checks have cleared on your old account.
- Ensure all automatic debits have cleared.

Close Your Old Account

- Using our QuickSwitch form, notify your old financial institution you wish to close your checking account. (Some financial institutions require you use their forms)
- Begin using your new WaterStone Bank account.


Automatic Transaction Change Request *(complete this form and send to any organization that automatically debits your checking account, see page 2 for additional copies)*

Effective _____, I hereby authorize _____ to change the checking account from which automatic payments are debited to the following WaterStone Bank account:

Routing Number: 275071770

Account Number: _____

Account Type: _____



_____ (Signature)

Requester's information:

Name: _____

Address: _____

City, ST, Zip: _____

Social Security # or Org. Account # _____

_____ (Date)


Direct Deposit Authorization *(complete this form and provide to your employer)*

Effective _____, I hereby authorize _____ to change the checking account to which automatic deposits are made to the following WaterStone Bank account:

Routing Number: 275071770

Account Number: _____

Account Type: _____



_____ (Signature)

Requester's information:

Name: _____

Address: _____

City, ST, Zip: _____

Employee Number: _____

_____ (Date)

Request to Close Account *(complete this form and submit to your previous financial institution)*

Effective _____, I hereby request _____ to close the following account(s):

Account Number: _____ Type: _____

Account Number: _____ Type: _____

Account Number: _____ Type: _____

_____ (Signature)

Please send a check of the remaining balance to the address below:

Name: _____

Address: _____

City, ST, Zip: _____

_____ (Date)

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Additional Automatic Transaction Change Request Forms:

Automatic Transaction Change Request *(complete this form and send to any organization that automatically debits your checking account)*

Effective _____, I hereby authorize _____ to change the checking account from which automatic payments are debited to the following WaterStone Bank account:

Routing Number: 275071770

Account Number: _____

Account Type: _____



(Signature)

Requester's information:

Name: _____

Address: _____

City, ST, Zip: _____

Social Security # or Org. Account # _____

(Date)

Automatic Transaction Change Request *(complete this form and send to any organization that automatically debits your checking account)*

Effective _____, I hereby authorize _____ to change the checking account from which automatic payments are debited to the following WaterStone Bank account:

Routing Number: 275071770

Account Number: _____

Account Type: _____



(Signature)

Requester's information:

Name: _____

Address: _____

City, ST, Zip: _____

Social Security # or Org. Account # _____

(Date)

Automatic Transaction Change Request *(complete this form and send to any organization that automatically debits your checking account)*

Effective _____, I hereby authorize _____ to change the checking account from which automatic payments are debited to the following WaterStone Bank account:

Routing Number: 275071770

Account Number: _____

Account Type: _____



(Signature)

Requester's information:

Name: _____

Address: _____

City, ST, Zip: _____

Social Security # or Org. Account # _____

(Date)

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Checklist

<input checked="" type="checkbox"/> My New WaterStone Bank Account Number is:	<input checked="" type="checkbox"/> Notify the following of a new checking account from/to which to withdraw/deposit automatic transactions:	<input checked="" type="checkbox"/> Close old Account(s) at: _____ Bank								
<input type="checkbox"/> _____ Routing Number: 275071770	<table border="1"> <thead> <tr> <th data-bbox="422 462 771 556">Deposits:</th> <th data-bbox="771 462 974 556">Last transaction date:</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Employer</td> <td>_____</td> </tr> <tr> <td><input type="checkbox"/> Pension</td> <td>_____</td> </tr> <tr> <td><input type="checkbox"/> Other</td> <td>_____</td> </tr> </tbody> </table> Automatic Withdrawals: Utilities (Electric, water, phone, cable, etc) <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ Merchants (credit cards, insurance, clubs, etc) <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ <input type="checkbox"/> _____ Other <input type="checkbox"/> _____ <input type="checkbox"/> _____	Deposits:	Last transaction date:	<input type="checkbox"/> Employer	_____	<input type="checkbox"/> Pension	_____	<input type="checkbox"/> Other	_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Other
Deposits:	Last transaction date:									
<input type="checkbox"/> Employer	_____									
<input type="checkbox"/> Pension	_____									
<input type="checkbox"/> Other	_____									